

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **7**☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Rooftop Group USA, Inc.**
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) **3 0 - 0 4 6 8 8 1 0**
4. Debtor's address
- | | |
|------------------------------------|--|
| Principal place of business | Mailing address, if different from principal place of business |
| 15760 W. Hardy Rd. | 5218 Spruce St. |
| Number Street | Number Street |
| Suite 400 | |
| | P.O. Box |
| Houston TX 77060 | Bellaire TX 77401 |
| City State ZIP Code | City State ZIP Code |
| Harris | Location of principal assets, if different from principal place of business |
| County | |
| | Number Street |
| | |
| | City State ZIP Code |
5. Debtor's website (URL) _____
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

Case number (if known)

Debtor **Rooftop Group USA, Inc.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No☒ Yes. Debtor **Darren Scott Matloff**Relationship **Affiliate**District **N.D. Texas**When **06/19/2019**

MM / DD / YYYY

Case number, if known **19-32039**Debtor **Rooftop Group International Pte. Ltd.**Relationship **Affiliate**District **N. D. Texas**When **04/30/2019**

MM / DD / YYYY

Case number, if known **19-43402****11. Why is the case filed in this district?***Check all that apply:*☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Rooftop Group USA, Inc.**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **08/25/2019**
MM / DD / YYYY

X /s/ DARREN MATLOFF

Signature of authorized representative of debtor

DARREN MATLOFF

Printed name

Title **PRESIDENT**

18. Signature of attorney

X /s/ Howard Marc Spector

Signature of attorney for debtor

Date **08/25/2019**

MM / DD / YYYY

Howard Marc Spector

Printed name

Spector & Johnson, PLLC

Firm name

12770 Coit Road

Number Street

Suite 1100

Dallas

City

TX

State

75251

ZIP Code

(214) 365-5377

Contact phone

hms7@cornell.edu

Email address

00785023

Bar number

TX

State

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: **Rooftop Group USA, Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/25/2019

Signature /s/ DARREN MATLOFF
DARREN MATLOFF
PRESIDENT

Date _____

Signature _____

ADP, LLC
PO Box 12513
1851 N Resler Drive
El Paso, TX 79912

Allpak Container, LLC
1100 SW 27th Street
Renton, WA 98057

Anicole, Inc.
c/o Anita York
8 McGillivray Ave.
North York, ON M5M 2Y1

Apple Distribution International
Hollyhill Industrial Estate,
Hollyhill, Ireland

Asian Express Holdings Ltd
Room 1702, Sino Centre
582-592 Nathan Road
Mongkok, Kowloon Hong Kong

AT&T Mobility
PO Box 6463
Carol Stream, IL 60197

Bay Cities Container Corp
5138 Industry Ave
Pico Rivera, CA 90660

Bazaar Voice
10901 South Stonelake Blvd
Austin, TX 78759

Bed Bath & Beyond
650 Liberty Avenue
Union, NJ 07083

BTX Global Logistics
12 Commerce St
Shelton, CT 06484

Canada Revenue Agency
PO Box 3800 STN A
Sudbury, ON P3A 0C3

Carey D. Schreiber
Winston & Strawn LLP
200 Park Avenue
New York, NY 10166-4193

CNA Insurance
1000 Wilshire Blvd, #1800
Los Angeles, CA 90017

Commerce Hub
201 Fuller Rd
Albany, NY 12203

Dealer Protection Ins Srv / Arroyo Ins
8659 Research Dr
Irvine, CA 92618

Duane Morris LLP
1540 Broadway
New York, NY 10036

Echo Global Logistics
600 West Chicago Ave
Suite 725
Chicago, IL 60654

Edward L Schafman, LLC
5218 Spruce St
Bellaire, TX 77401

Evergreen Shipping
Tollway Plaza 1
16000 North Dallas Parkway
Dallas, TX 75248

FedEx
PO Box 660481
Dallas, TX 75266

First Insurance Funding
450 Skokie Blvd
Suite 1000
Northbrook, IL 60062

GTT Communications
7900 Tyson One Place, Suite 1450
McLean, VA 22102

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

InterTrade Systems Inc
PO Box 55811
Boston, MA 02205

Karr Tuttle Campbell
701 Fifth Avenue
Suite 3300
Seattle, WA 98104

Knobbe Martens
2040 Main Street
14th Floor
Irvine, CA 92614

Law Office of Steven Riker
One Grand Central Place
46th Floor
New York, NY 10165

Nielsen
85 Broad St
New York, NY 10004

North American Freight
556 Byrne Dr #20
Barrie, ON L4N 9P6

Office Depot / Office Max
6600 N Military Trail
Boca Raton, FL 33496

Office of the United States Trustee
1100 Commerce Street, Room 976
Dallas, TX 75242-1699

Q4 Brands LLC
c/o Adam Mcenaney
7425 Evening Sky Circle
Austin, TX 78735

Republic Services
PO Box 820
Del Valle, TX 78617

Rhodium Productions LLC
9102 Cascada Way
Suite 101
Naples, FL 34114

Shop LLC dba Shop Studios
528 W 39th St
New York, NY 10018

SPS Commerce, Inc
PO Box 205782
Dallas, TX 75320

Staff Force
4631 Airport Blvd., Suite 131
San Antonio, TX 78216

Staples
500 Staples Drive
Framingham, MA 01702

T.O. Epps & Associates, Inc.
1075 Andrew Drive I
West Chester, PA 19380

Techlink International, LLC
PO Box 290444
Davie, FL 33329

Telepacific Communications
515 Flower St
45th floor
Los Angeles, CA 90071

The Garrahan Group
114 Sheldon St
El Segundo, CA 90245

Time World Express Inc
2210 - 5200 Miller Road
Richmond, BC V7B 1L1

Total Express
3220 Caravelle Dr
Mississauga, ON L4V 1K9

Tricon Logistics
PO Box 612369
DFW Airport, TX 75261

TriCon Logistics, LLC
c/o Chris Condon
4450 W. Walnut Hill Lane
Suite 100
Irving, Texas 75038

Uline
PO Box 88741
Chicago, IL 60680

UPS
55 Glenlake Parkway
Atlanta, GA 30328